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Lower Your Taxes with the New Tax Law

**For smart taxpayers,
the new law provides
easy opportunities to
lower taxes even more.**

Congress doubled
the standard
deduction to:
\$12,000 for single
filers and \$24,000
for married filers.

Whether you typically itemize or
take the standard deduction,
there are some strategies you can
use to receive new tax savings as
well as other non-tax benefits.

Email us to learn how you can
use the new law to its fullest
advantage.

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The most significant
opportunity for you is
probably the standard
deduction.

It can be used instead of
itemizing your deductions,
where in the past you might
have claimed a deduction
for mortgage interest, state
and local taxes and
charitable giving.



**Fund a
charitable
gift annuity
or charitable
remainder
unitrust**

Either strategy provides you
with annual income, a
charitable income tax deduction
and potentially favorable capital
gains treatment while allowing
you to support the causes that
matter most to you. Your
specific benefits will be affected
based on whether you itemize
or take the standard deduction.



**Make an
outright gift of
an appreciated
asset to charity**

This strategy allows you to support
the causes that matter most to you
while generating a charitable tax
deduction and potentially capital
gains tax savings. This strategy
provides tax benefits to itemizers
and non-itemizers.



**Give from your
pre-tax assets
by making an
IRA rollover gift**

If you are 70½ or older, this
strategy allows you to give up to
\$100,000 directly from your IRA
rather than take the required
distribution from your IRA. This
strategy does not result in a
charitable deduction but will help
you avoid tax on the distribution.
This strategy works for both
itemizers and non-itemizers.